



# FOREVER ARNOLDS PARK SOCIETY

## LETTER OF INTENT FOR ESTATE GIFT

I/we desire to provide for the future well-being of Historic Arnolds Park, Inc. (HAPI) through a provision in my/our estate plans, and with this letter we are informing HAPI of our plans. I/we understand that this future commitment can be revoked or modified at any time.

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NAME(S):

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ADDRESS, CITY, STATE, ZIP CODE

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PHONE NUMBER(S)

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EMAIL ADDRESS

I/we have made a provision to leave a legacy to HAPI through my/our:

- ☐ Will    ☐ Retirement Plan or IRA    ☐ Donor-Advised Fund    ☐ Life Insurance Policy  
☐ Living or Charitable Trust    ☐ Other: \_\_\_\_\_

I/we wish to inform HAPI, for long-term planning purposes only, that the current value of this future gift is:

\$ \_\_\_\_\_

(This amount is kept confidential. If your gift is a percentage of your estate, please indicate the approximate value).

☐ I/we understand that by stating an amount, my/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

☐ You may publish my/our names in your Legacy Society materials as a motivation for others to leave a future gift to HAPI to continue into perpetuity the mission and vision of HAPI.

☐ I/we do not want my/our names published and wish to keep this commitment anonymous.

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DATE

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NAME/SIGNATURE

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NAME/SIGNATURE

Historic Arnolds Park, Inc. is qualified as a charitable organization under Section 501(c)(3) of the Internal Revenue Code. Contributions to HAPI are tax-deductible to the extent permitted by law.

Historic Arnolds Park | 37 Lake Street, P.O. Box 609, Arnolds Park, IA 51331